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*Your Ultimate
Financial Hack
Checklist for 2025*

ELIZABETH ROSE | [OWNYOURFINANCES.NET](https://ownyourfinances.net)



5 Practical Tips to take control of your money with ease

Hack #5: Set a Savings Goal With a Twist

- ☐ Choose a fun savings goal (vacation, dream purchase, etc).

Goal: _____

- ☐ Break it into smaller milestone with rewards for each.

Step 1 _____

Step 2 _____

Step 3 _____

- ☐ Track your progress using an app or a journal.

Hack #4: Automate Your Finances

- ☐ Set up automatic transfers to your savings account.
- ☐ Schedule bill payments to avoid late fees.
- ☐ Review automation settings quarterly for adjustments.



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Hack #3: Track Everything!



- ☐ Start a spending tracker (use an app, spreadsheet or notebook*)
- ☐ Categorize your expenses to find areas for improvement.
 - ✓ Roof
 - ✓ Utilities
 - ✓ Transportation
 - ✓ Credit Card Debt
 - ✓ Food
 - ✓ Internet/Digital/Cell
- ☐ Review your tracker weekly to stay on course.

Hack #2: Start Small Investments



- ☐ Open an account on a beginner-friendly investment app.
- ☐ Set aside as little as \$5/week to get started.
- ☐ Research simple investment options like index funds.



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Hack #1: Declutter Your Finances



- ☐ View and cancel unused subscriptions.
- ☐ Consolidate old accounts to simplify your finances.
- ☐ Organize digital and physical financial documents.

Ready to Take Control?

Whether you're conquering debt, building savings, or planning your monthly spending, the Ultimate Financial Tracker Bundle will help you take control with confidence.

Featuring a Savings Challenge Tracker, Debt Payment Tracker, and Monthly Spending Plan—all designed to keep you motivated and organized every step of the way! Get your bundle today and make financial freedom your reality! 🚀

[Grab the Tracker bundle Here](#)



Thank You!

I hope you found this checklist helpful for setting up the new year with confidence and clarity! I'd love to hear about it! Share your success stories via the contact details below.

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